

Revised Bidding Form

 AMTEX LIMITED <small>The Textile Experts</small>	 AKD SECURITIES LIMITED LEAD MANAGER & BOOK RUNNER	Tick One <input type="checkbox"/> KHI <input type="checkbox"/> LHR <input type="checkbox"/> ISB <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Bidding starts on</td> <td>February 24, 2010</td> </tr> <tr> <td>Bidding ends on</td> <td>February 26, 2010</td> </tr> <tr> <td>Bidding form No.</td> <td></td> </tr> </table>	Bidding starts on	February 24, 2010	Bidding ends on	February 26, 2010	Bidding form No.	
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For Issue of 61 million Ordinary Shares (25.26% Of the Total Post-IPO Paid Up Capital) of PkR 10.00 per share at a Floor price of PkR13.00 per ordinary share through The BOOK BUILDING PROCESS

The present issue of 61.0 million ordinary shares by the Company represents 25.26% of the total post IPO paid up capital of the Company being issued at Floor price of PkR13.00 per share including a premium of PkR3.00 per share.

Nationality		Tick any one	<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Foreign Institutional Investor	<input type="checkbox"/> High Net Worth Individuals															
(a). <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="3">Issue and dispatch of shares</th> </tr> <tr> <td style="width: 33%;">Tick One</td> <td style="width: 33%;">[] CDC</td> <td style="width: 33%;">[] Physical</td> </tr> <tr> <td>CD Participant ID No.</td> <td>Sub A/c No. House</td> <td>House A/c No.</td> </tr> <tr> <td colspan="3">CDC Participant Name:</td> </tr> </table>			Issue and dispatch of shares			Tick One	[] CDC	[] Physical	CD Participant ID No.	Sub A/c No. House	House A/c No.	CDC Participant Name:			(b). <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>CDC Investor Service A/c Id.</td> </tr> <tr> <td>CDC Investor A/c No.</td> </tr> <tr> <td>Time of Submission</td> </tr> </table>			CDC Investor Service A/c Id.	CDC Investor A/c No.	Time of Submission
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The Chief Executive Office
Amtex Limited
 1 - Km, Khurrianwala, Jaranwalla
 Faisalabad.

Dear Sir,

On the basis of the Company's Preliminary Prospectus dated 16-02-2010, I/we hereby bid for subscription of shares of the Company as under:

BID DEPOSIT DETAILS					
		No. of shares Bid for (in multiple of [o] shares)		Bid price per share	
Bid Option (Please Tick)		(In figures)	(In words)	(In figures)	(In words)
Limit Order	<input type="checkbox"/>				
Strike Order	<input type="checkbox"/>			At strike price	
Step Bid	<input type="checkbox"/>	Option (i)			
		Option (ii)			
		Option (iii)			
		Option			

Total Bid Amount _____

(in words and figures) _____

 Signature of Bidder

In terms of the Listing Regulations of the Karachi Stock Exchange, I/We am/are eligible to bid in this IPO of shares. The amount payable on bidding is remitted herewith which is the applicable margin amount. I/We agree to pay the balance amount of application money, if any, upon successful allocation of shares by the Company. In case no shares are allotted to me/us you are hereby authorized to return to me/us by demand draft/pay order/cheque application money, within three working days of the close of the bidding period, through courier, to the first address written below or to the bank through which I/we tender this application.

I/We agree to accept the number of shares as may be allocated to me/us subject to the terms of the preliminary Prospectus, the bidding form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Ordinary Shares of the Company which will be allocated/allotted/transferred to me/us. I/We authorize you to place my/our name(s) on the register of the members of the Company as holder(s) of the ordinary shares that will be allocated/allotted/transferred to me/us and to register my/our address as given below. I/We noted that the Book Runner is entitled, in its absolute discretion to accept or reject this Bidding Application for reason(s) to be recorded in writing and the reason(s) should be disclosed to us forthwith. I/We have no objection if the Company makes necessary changes in the preliminary Prospectus for filing of the same with the Securities and Exchange Commission of Pakistan.

I DECLARE THAT: i) I AM/WE ARE NATIONAL(S) AND RESIDENT(S) OF PAKISTAN; ii) Foreigner iii) I AM/WE ARE NOT MINOR(S); iv)) I/ WE HAVE NOT MADE NOR HAVE I/WE INSTRUCTED ANY OTHER PERSON(S)/INSTITUTION(S) TO MAKE ANY OTHER APPLICATION(S) IN MY/OUR NAME(S) OR IN THE NAME OF ANY OTHER PERSON ON MY/OUR BEHALF OR IN ANY FICTITIOUS NAME.

IN CASE OF ANY INFORMATION GIVEN HEREIN BEING INCORRECT I/WE UNDERSTAND THAT I/WE SHALL NOT BE ENTITLED FOR ALLOCATION/ALLOTMENT/TRANSFER OF SHARES.

Yours faithfully,

Signature:-----

PAYMENT DETAILS

DEMAND DRAFR/PAY ORDER/CHEQUE DRAWN IN FAVOR OF "INITIAL PUBLIC OFFERING OF AMTEX LIMITED - BOOK BUILDING ACCOUNT"

DEMAND DRAFT/PAY ORDER NO. /CHEQUE NO. AND DATE:		In case of foreign investor, SCRA Account No:	
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I/We enclose Demand Draft/Pay Order/Cheque for a sum of Rs. _____ being the margin amount, constituting _____% of the total bid amount.

I/We understand that in case the information is incorrect or insufficient, this Bid Application is liable to be rejected and the Company would not be liable for losses.

BIDDER DETAILS

Name in full (IN BLOCK LETTERS) (Mr./Mrs./Miss)				CNIC No./ Passport No./ NTN No./ Incorporation No.	
Banker's Name, Address & Branch				Address (IN BLOCK LETTERS)	
Tick One:	Non-Resident	Resident	Foreigner	Phone No	
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Mobile No	
				Fax No	
				Email Address	

SPACIMEN SIGNATURE(S) OF BIDDER(S)
(In case of difference of signature(s) with the bank and on the CNIC both signatures should be affixed on the form)

NAME(S) IN BLOCK LETTERS	SPECIMEN SIGNATURE
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To be filled in by the Book Runner

Time of Receipt	Date	Location	Amount	Pay Order No./ Demand Draft No./ Cheque No.	Stamp
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